



Training Guide

Shopping Cart

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Andar e-Pledge Shopping Cart

The Andar e-Pledge Shopping Cart (shopping cart) is used to incorporate an e-Commerce experience into e-Community. The items added to the shopping cart are designations. The shopping cart can be used by all e-Pledge licensees. **Note: A certain level of understanding of HTML/Scripting is recommended as well as a working knowledge of Andar CMS.**

The shopping cart allows a visitor to your e-Community pages to see a designation of interest, choose an amount or select a pre-defined amount. After all selections are made, the visitor will ‘check out.’ The ‘check out’ process can be completed as a ‘guest’ (Single Page Registration and Pledge) or log in to check out. This process can begin as an anonymous person or as a logged in user.

Shopping Cart Portlet

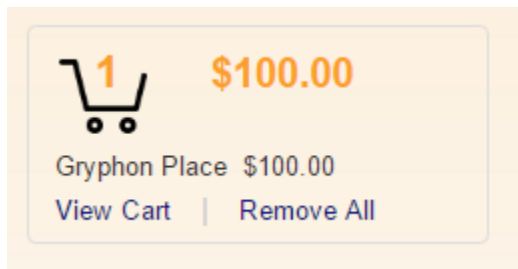


Figure 1 - Standard e-Community Shopping Cart

The shopping cart itself consists of a simple Look and Feel Item using the portlet of ‘Shopping Cart.’ (Figure 1) The standard shopping cart will display the number of items in the shopping cart, the total amount of said items, a listing of each item and amount and links to Remove All items or view the contents. Viewing the contents will also allow the user to edit the contents. It is important to note that if a user selects multiple items that are the same, they will be combined into one single item.

Shopping Cart Page

Selecting the ‘View Cart’ link will display the Shopping Cart Page (Figure2). Designations can be removed singly or entirely. The amounts can be adjusted as well. The ‘Checkout’ buttons are used to control the completion of the pledge process. The ‘Log In and Checkout’ button directs the user to the Login Page where they enter their credentials. The pledge process is similar to the normal employee process, but the amounts are prefilled and non-changeable. The ‘Checkout As Guest’ button will use a process similar to the Single Page Registration and Pledge Page with preset non-changeable amounts as well. This page will be altered depending on your current status. If you are already logged in, the ‘Checkout As Guest’ button will not appear. Web options meeting the Account/Role combination of the current user will apply.

2 item(s)

<input type="checkbox"/>	<input type="checkbox"/>	Designated to	Amount
<input type="checkbox"/>	<input checked="" type="checkbox"/>	American Red Cross, SWPA Chapter	\$50.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Gryphon Place	\$100.00
			\$150.00

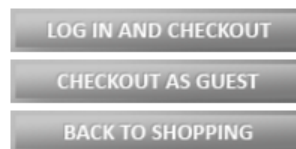


Figure 2 - A typical shopping cart page

Shopping Cart Items

Adding shopping cart items is fairly straightforward. You will need to add the proper HTML/Script to the desired location(s). **The Shopping Cart Portlet needs to be present on the page to function.** The following sections will describe each display method and how to configure it.

Article Page

You may use a full article as a means of adding an item to the shopping cart. For example, if you are using Andar for you main website which contains an article describing your work with a certain Agency or Initiative, you may add a field or link for the visitor to give directly to said Agency or Initiative. Access the page through a menu item or link.

The Shopping Cart Look and Feel

Item will need to be present on the page in order for this to function.

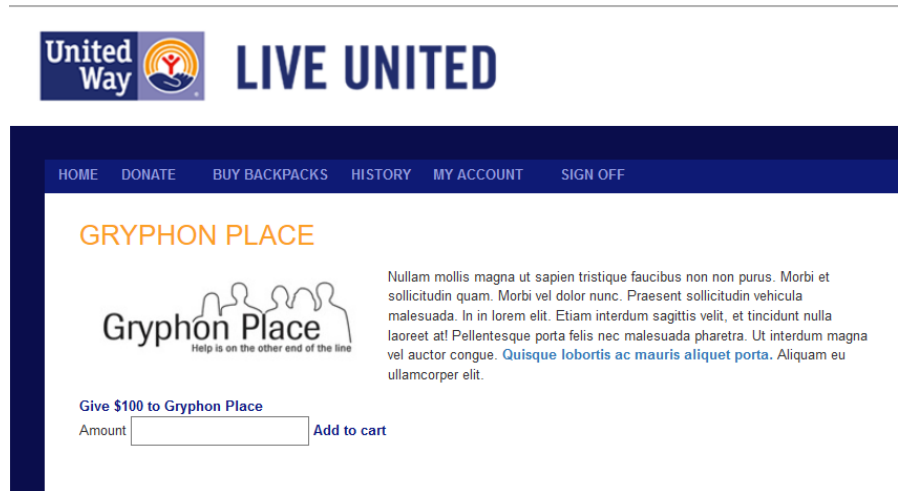


Figure 3 - Article Page Item Example

Article Page Setup

Article

Articles that will be used for adding a shopping cart item may be of any type. Add a new article as you normally would. The article will need to be published in order to function. (See: <https://www.andar360.com/Help/ArticleUpdate.html#CreateArticles> for more information on article creation)

The content of your Article will be entered in the Article Tab of the Article. This content can be as long as you like with whatever support content you like (ie. Images /Video).

Article Settings

The article will need to be configured to identify the designated account. On the advanced tab of the article, add the account number of the agency or initiative to the User Defined 1 field. If you will be setting a predefined designation amount, add this amount to the User Defined 2 field.

Entry Links and Fields for Amounts

The entry fields or links for amounts are added via JavaScript in the article. You will need to add code into the article.

View the HTML tab of the article.

```

Article Synopsis  Attached Files Ear Audit Advanced  Interests Tags Sharing e-Mail Log Rating
Insert Options Note Variable 2 Years Ago Gift Insert
Find:
1 <html><body>
2
3
4 <p><img class="AndarImgSM" style="float: left; margin-bottom: 6px; margin-top: 2px; margin-right: 10px;" src=
  "<BaseURL>servlet/eAndar.WebExtDocument/article/32333136/313138/GP.jpg" alt="GP" align="left" hspace="10" vspace="6" /></p>
5
6 <p>Nullam mollis magna ut sapien tristique faucibus non non purus. Morbi et sollicitudin quam. Morbi vel dolor nunc. Praesent sollicitudin
  vehicula malesuada. In in lorem elit. Etiam interdum sagittis velit, et tincidunt nulla laoreet at! Pellentesque porta felis nec malesuada
  pharetra. Ut interdum magna vel auctor congue. <a style="text-decoration: none;" title="this is a title or maybe some help text."><strong>
  Quisque lobortis ac mauris aliquet porta.</strong> </a>Aliquam eu ullamcorper elit.&nbsp;</p>
7
8 <!--Insert script below---->
9
10 <!--End Script---->
11 </body></html>

```

Figure 4 - Example Article HTML

To mimic the example in Figure 3, you will need to add the script after the content of the article but **before** the closing `</body>` and `</html>` tags. Comments have been added to the example image (Figure 4) to indicate the location of the target area. These comments will not exist in your article. You may add code wherever you would like it to appear.

The following link adds a predefined designation item to the cart:

`<a href='javascript:addToCart(<accountNumber>,<amount>);'>..`

- **<accountNumber>** is the designated account number
 - You may use `<ArticleUD1>` if desired
- **<amount>** is the designated amount
 - You may use `<ArticleUD2>` if desired

You may put any number of this links on the page. You will need to hard code the account numbers and amounts if they differ from the User Defined Fields. For example:

- `Give $100 to Community Care`
- `Give $200 to United Way of somewhere`
- `Give $500 to Agency X`

Entry Field

To add an entry field for the item, use the following code:

```
<script>
if ('<ArticleUD1>'!='')
{
    addToCartStr = "<div class='addToCartLine'><span class='cartAmountLabel'>Amount</span> " +
    "<span class='cartAmountInput'><input type='text' id='cartAmount_<ArticleUD1>' " +
    "onKeyUp='validateDollarAmount(this);' " +
    "onChange='validateDollarAmount(this);' " +
    "onFocus='removeDollarFormatter(this)' " +
    "onBlur='formatDollarAmount(this);$(\"#addLink_<ArticleUD1>\").focus();' " +
    "title='Enter a dollar amount'></span> " +
    "<span class='addToCartLink'><a id='addLink_<ArticleUD1>'
href='javascript:addToCart(<ArticleUD1>,$(\"#cartAmount_<ArticleUD1>\").val());blankField($(\"#cartAmount_<Ar
ticleUD1>\"));'>" + "Add to cart</a></span>" + "</div>";
    document.write(addToCartStr);
}
</script>
```

This script will add an empty field to the page with a link to 'Add to Cart.'

Menu Item

You can add an Article Menu item to access the page. Once this item is created, add it to the intended menu structure. (See https://www.andar360.com/Help/Glossary/Menu_Item.html for details.)

Article Archive Page

The Article archive page will display a set number of Article Pages of a selected type. The article will describe each 'item' and allow the user to select or enter an amount and add it to the cart. Set up each article as described in the previous section. The exception for the Archive Page is that the content will need to be placed in the Synopsis Tab. You may use the same Article for display in different ways. (Article vs. Archive: Article Text vs. Synopsis)

Invest in one of the following areas:

American Red Cross



The American Red Cross exists to provide compassionate care to those in need. Our network of generous donors, volunteers and employees share a mission of preventing and relieving suffering, here at home and around the world, through five key service areas:

Give \$50 to American Red Cross

Amount

Add to cart

Gryphon Place



Nullam mollis magna ut sapien tristique faucibus non non purus. Morbi et sollicitudin quam. Morbi vel dolor nunc. Praesent sollicitudin vehicula malesuada. In in lorem elit. Etiam interdum sagittis velit, et tincidunt nulla laoreet at! Pellentesque porta felis nec malesuada pharetra. Ut interdum magna vel auctor congue. **Quisque lobortis ac mauris aliquet porta.** Aliquam eu ullamcorper elit.

Give \$100 to Gryphon Place

Amount

Add to cart

Pages:



Figure 5 - Article Archive Shopping Cart Page

The amount fields that are displayed are controlled by a stylesheet that is assigned to the Article Type. This stylesheet, by default, will display as above but can be modified to your specific needs.

To access the article archive, you may create a menu item that points to the archive (Figure 4)

<input checked="" type="radio"/> Archive	ShoppingPages
Menu Item	GoShopping
Description	Go Shopping

Figure 6 - Menu Item Configuration

Article Archive Page Setup

In order to set up the article archive page you will need the following items:

- Article Archive Stylesheet
- Article Type for Shopping Cart Items
- An Article for each item available
- Method to access the Archive (Menu Item or Link)

Article Archive Stylesheet

Helix provides a basic stylesheet to be used with the Article Archive Shopping Pages. This stylesheet is available at <http://www.andar360.com/Stylesheets>. You will need the ShoppingCartArchive.xss file.

When you have completed the download, import it into Andar.

e-Community > Administration > Style Sheet Maintenance

In the Stylesheets Maintenance Window:

- Click 'Import'
- Browse for the downloaded file 'ShoppingCartArchive.xss'
- Click 'Import'
- You may change the Style Sheet Name as it appears (optional)
- Click 'Import'

This will add the file into your available style sheets.

Article Type

The Article Type is used to classify all of the articles to be used as one type, thereby controlling each article as a group rather than individually.

Create a new Article Type.

e-Community > Administration > Manage Article Types

In the Article Types Window:

- Click 'Add'

In the Add Article Type Window (Figure 5):

- Add an Article Type Name (ShoppingPages)
- Add a Description
- Select the Archive Page Stylesheet (Imported in prior step)
- Set the Number of Articles to display
- Click the 'Add' button

The screenshot shows the 'Add Article Type Settings' window. The 'Article Type' field is set to 'ShoppingPages' and the 'Description' is 'Shopping Cart Pages'. The 'Archive Page Stylesheet' is set to 'ShoppingCartArchive'. The 'Articles per Page' is set to 6. Red arrows point to the 'Class Name' field, the 'Description' field, the 'ShoppingCartArchive' dropdown, and the 'Articles per Page' input field.

Figure 7 - Add Article Type Settings

This will add the Article Type into Andar for later Use.

Menu Item

You can add an Archive Menu item for the Shopping items to access the page. Once this item is created add it to the intended menu structure. See https://www.andar360.com/Help/Glossary/Menu_Item.html for details.

Web Customization / Note / Look and Feel Item

You may use the same code samples to add cart items to Web Customizations, notes and Look and Feel Note Portlets. *It is not recommended that you add items to customizations within the standard e-Pledge process.*

The following links add a predefined designation item to the cart:

```
<a href='javascript:addToCart(<accountNumber>,<amount>);'>..</a>
```

- **<accountNumber>** is the designated account number
- **<amount>** is the designated amount

You may put any number of this links on the page. You will need to hard code the account numbers and amounts.

For example:

- `Give $100 to Community Care`
- `Give $200 to United Way of somewhere`
- `Give $500 to Agency X`

Entry Field

To add an entry field for the item, use the following code. Replace **<accountNumber>** with the actual account number. (ex. **<accountNumber>** is now 1234):

```
<script>
if ('<ArticleUD1>'!='')
{
    addToCartStr = "<div class='addToCartLine'><span class='cartAmountLabel'>Amount</span> " +
    "<span class='cartAmountInput'><input type='text' id='cartAmount_<accountNumber'> " +
    "onKeyUp='validateDollarAmount(this);' " +
    "onChange='validateDollarAmount(this);' " +
    "onFocus='removeDollarFormatter(this)' " +
    "onBlur='formatDollarAmount(this);$(\"#addLink_<accountNumber>\").focus();' " +
    "title='Enter a dollar amount'></span> " +
    "<span class='addToCartLink'><a id='addLink_<accountNumber'>
href='javascript:addToCart(<ArticleUD1>,$(\"#cartAmount_<accountNumber>\").val());blankField($(\"#cartAmount_<accountNumber>\"));'> " + "Add to cart</a></span> " + "</div>";
    document.write(addToCartStr);
}
</script>
```

This script will add an empty field to the page with a link to 'Add to Cart.'

Write-In Designation Item

A write-in Shopping cart item is available (e16.02 only) to accept write-in designations. The user may enter the name and address of their favorite charity, specify the amount to donate and add to the shopping cart. The Checkout is the same process as regular shopping cart items. The example in Figure X shows as an article.

FLEXIBLE GIVING

While we consider our community partners to be the most effective way to give to the community, we also support charities of your choosing. Please use the form below to indicate your selected charity. Please be as accurate as possible to ensure your dollars are directed to the correct organization. For Example, Simply adding YMCA would not be sufficient as there may be several YMCA locations. Please specify an address to help with this situation.

Add to cart

Enter your charity to donate

Amount

Agency Name

Address

City

State

Zip Code

Country

Notes

As with the standard e-Pledge process, the shopping cart item will record the following write-in information:

- amount
- name1
- name2
- address1
- address2
- address3
- address4
- city
- state
- zipCode
- country
- notes

The mandatory fields, as in standard e-Pledge are **Amount** and **name1**. All other fields are optional. You may exclude unwanted fields by altering the script and html coding.

As with the Article page you will need to add script and HTML code to add the item.

Figure 8 - Write-In Shopping Cart Item Example

Write-In Shopping Cart Code Sample

```

<div class="wiEntry" style="background-color: #f5f8ec; padding: 5px;">
<div class="wiAddLink" style="float: right;"><span class="addToCartLink"><a
href="javascript:if(addToCartWI('_wi')){blankField($('input[id$=_wi']));}">Add to cart</a></span></div>
<div style="font-weight: bold;">Enter your charity to donate</div>
<div class="wiAmountEntry">
<div>Amount</div>
<div>
<script>
addToCartWIStr = "<input type='text' id='amount_wi' " +
                  "onKeyUp='validateDollarAmount(this);' " +
                  "onChange='validateDollarAmount(this);' " +
                  "onFocus='removeDollarFormatter(this)' "+
                  "onBlur='formatDollarAmount(this);' " +
                  "title='Enter a dollar amount'> ";

document.write(addToCartWIStr);
</script>
</div>
</div>
<div class="wiNameEntry">
<div>Agency Name</div>
<div><input id="name1_wi" maxlength="40" name="name1_wi" size="40" type="TEXT" value="" /></div>
<div><input id="name2_wi" maxlength="40" name="name2_wi" size="40" type="TEXT" value="" /></div>
</div>
<div class="wiAddressEntry">
<div>Address</div>
<div><input id="address1_wi" maxlength="40" name="address1_wi" size="40" type="TEXT" value="" /></div>
<div><input id="address2_wi" maxlength="40" name="address2_wi" size="40" type="TEXT" value="" /></div>
<div><input id="address3_wi" maxlength="40" name="address3_wi" size="40" type="TEXT" value="" /></div>
<div><input id="address4_wi" maxlength="40" name="address4_wi" size="40" type="TEXT" value="" /></div>
<div>City</div>
<div><input id="city_wi" maxlength="25" name="city_wi" size="25" type="TEXT" value="" /></div>
<div>State</div>
<div><input id="state_wi" maxlength="50" name="state_wi" size="25" type="TEXT" value="" /></div>
<div>Zip Code</div>
<div><input id="zipCode_wi" maxlength="10" name="zipCode_wi" size="10" type="TEXT" value="" /></div>
<div>Country</div>
<div><input id="country_wi" maxlength="50" name="country_wi" size="10" type="TEXT" value="" /></div>
</div>
<div class="wiNotesEntry">
<div>Notes</div>
<div><input id="notes_wi" maxlength="50" name="notes_wi" size="40" type="TEXT" value="" /></div>
</div>
</div><!--wiEntry-->

```

By entering the write-in information and clicking the 'Add to cart' link, the shopping cart portlet reflects the write-in.

On the View Cart page, the write-in items have the name and address shown in the list.

You may use the 'Edit' link to update the designation information. The 'Edit' link will open a dialog box for editing the information.

The user may modify the write-in information before checkout. Label and title on the popup are customizable with a customization.

The Andar Web Customization window has a new node for this popup:

SHOPPING CART

1 item(s)

<input type="checkbox"/>	<input checked="" type="checkbox"/>	Designated to	Amount
<input type="checkbox"/>	<input checked="" type="checkbox"/>	YMCA Edit 235 Community Park Drive Felix New Jersey 01234	\$500.00
			\$500.00

[CHECK OUT](#)
[BACK TO SHOPPING](#)

e-Pledge > Shopping Cart > Shopping Cart - Edit Write-in

1 item(s)

<input type="checkbox"/>	<input checked="" type="checkbox"/>	Designated to	Amount
<input type="checkbox"/>	<input checked="" type="checkbox"/>	YMCA Edit 235 Community Park Drive Felix New Jersey	\$500.00

[CHECK OUT](#)
[BACK TO SHOPPING](#)

Update Write-in

Agency Name

Address

City

State

Zip Code

Country

Notes

[Update](#) [Cancel](#)

WORK AS AN E-PLEDGE

End of Training Guide

End of Workbook