

e-Pledge Workplace Impact Calculators Implementation

1. Create Article Type

You will need to create a new article type. All you need is a name and description. All other parameters can be ignored.

<u>Article Type</u>	<u>Description</u>
ePledgeAmount	e-Pledge Amount Impact Stories

2. Create Articles

The impact story should be entered in the “Synopsis” tab. When displayed on the web page, a “Read more” link will be included and will display the contents of the “Article” tab in a popup.

Images can be attached to each article and then inserted into either the article or synopsis tab. Substitution variables can also be used. Examples are <FirstName> and <OrgName>. In addition, you can enter “###” anywhere in the synopsis and/or article text (at most one in each) and it will be replaced with the calculated impact value.

In order for Andar to calculate the impact amount, we need to enter a factor or unit of service in the article “User Defined Field 1” found on the “Advanced” tab. For example, if a single meal costs \$15, and the donor gives \$100, Andar will calculate the impact as $100/15 = 6$ (rounded down) meals. For this example, enter 15 in User Defined field 1.

You can create many impact stories. Andar will select them at random to show the donor.

Don’t forget to set your article status to “Published”.

3. Look And Feel Item

Select “Look and Feel Containers” from the Andar Main Menu, e-Community, Administration.

Add a new Container called “ePledgeAmountImpact” with a description of your choice.

Click “Details” to open the container.

Click “Add” and then “Add” again to add a new portlet to the container.

Select “Article List” for the portlet type and select the downloaded “ePledgeAmountImpact” as stylesheet (near the top of the screen) and your “ePledgeAmount” article type.

Targets should be left at “*All”.

Set the maximum number of articles to the maximum you wish to show at any one time. We suggest 6. So, at most 6 articles will shown. Only articles with an impact greater than zero will show.

Select your newly created Portlet.

It should show on your container.

Click “Inactive” next to your container version date and select “Live”.

4. Add Your Look And Feel Container to e-Pledge

Create new Web Customization Notes as follows:

Navigate to:

e-Pledge / Pledge / Pledge Amount Entries

For **each** pledge amount types you wish, select “Pledge Entry - ???? - Bottom”

Select the note variable “Look & Feel Container”, insert it, and further select your container.

Make sure you check the box “Do not format” near the bottom of the web note.