

e-Pledge Single Page Pledge Impact Calculator Implementation

Introduction

This document describes how you can use articles to build an impact calculator for your single page pledge. This code will hide your pledge type selection. You should already have your single page pledge setup to accept credit cards only. Your "Single Page Pledge Type" Web Option should be restricted to **Credit Card Pre-Authorized Payment** only.

1. Create an Article Type

You will need to create a new article type to contain the impact descriptions.

Navigate through the main menu to e-Community, Administration, Manage Article Types.

Add a new Article type "ePledgeImpact" with a description of your choice. All you need is a name and description. All other parameters can be ignored.

2. Create Articles

Create articles of type "ePledgeImpact" for each impact you wish to calculate. You can type three pound signs ("###") anywhere in the article and Andar will replace this with the result of the impact calculation. In the example screenshot below, the ### is by itself on the top line in a large font (36pt) and bolded. By default, Andar will center this article within a box. The boxes are places side by side and will wrap onto the next line for mobile devices. A smartphone will probably have one box per line. Tablets may have more.

Note pictures are allowed. They should be attached in the attachment tab and inserted using the "Insert options" button.

The advanced tab of the article needs a critical data item to tell Andar the unit of service for this impact. For example, if a meal costs \$7, then enter "7" in the user defined field 1. If the donor makes a \$20 gift, Andar will calculate $\$20/\7 and round down to obtain an impact of 2. If the user defined field 1 is not specified Andar will show "undefined".

Don't forget to set your article status to "Published".

The articles will always display with the most recent first so set your article date/time to get the desired sequence.

3. Look And Feel Areas

Select "Look and Feel Containers" from the Andar Main Menu, e-Community, Administration.

Add a new Container called "ePledgeImpact" with a description of your choice.

Click "Details" to open the container.

Click "Add" and then "Add" again to add a new portlet to the container.

Select "Article List" for the portlet type and select the downloaded "ePledgeImpact" as stylesheet (near the top of the screen) and your "ePledgeImpact" article type.

Targets should be left at "*All".

Set the maximum number of articles to the maximum you wish to show at any one time. We suggest 6.

Select your newly created Portlet.

It should show on your container.

Click "Inactive" next to your container version date and select "Live".

4. Add Your Look And Feel Areas to the Web

Create new Web Customization Notes as follows:

Navigate to:

e-Pledge

/ Create Account - Pledge

/ Create Account - Single Page Pledge

/ Create Account - Single Page Pledge - Entry

Select the note "Single Page Pledge - Entry - Top Login - Above".

Select your e-Community Tailoring account or maybe a designated account (DA=) where this feature is required.

Select the note variable "Look & Feel Container", click "Insert note variable"

Select your "ePledgeImpact" container.

Your should see:

```
<LooknFeelArea lfArea="ePledgeImpact">
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Make sure you check the box "Do not format".

Example:

Please select your investment amount:

\$5	\$20	\$50	\$100	\$200	Other
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Investment amount:

2 Low-income families increase their income by an average of \$1,800 through free tax preparation refunds.	1 Students improve their reading and math skills through tutoring.	5 Adults budget their hard-earned dollars, save for emergencies and increase their credit scores.
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*Main e-Mail	<input type="text"/>
Items marked with an asterisk (*) are required	

Credit Card Payment

Payment Start Date:	Jun 29, 2015
Payment Frequency:	<input checked="" type="radio"/> Today <input type="radio"/> Monthly

Verification code



Enter code

Confirmation page may take a few moments to display. Please click Confirm only once. Thank you.

CONTINUE

CLEAR FORM

Customizations

The list of buttons can be modified. Edit the stylesheet, "Page Header" tab. You'll find the list of buttons near the very bottom. You will noticed other web page texts here that you may wish to modify.