

Reporting

CANNED REPORTS

Each report in Andar is equivalent to many dozens of reports in other software. All Andar reports have a parameter window associated with them where you can further customize the selection (filtering), sorting, layout, and other features specific to each report.

SAVING REPORTS

Once report parameters are set, they can be saved and recalled at any time. Furthermore, relative dates such as "1 month ago" can be used so that the parameters never need to be changed.

PDF AND/OR SPREADSHEET

All reports in Andar can produce Adobe Acrobat PDFs, spreadsheets, or both.

DASHBOARDS

Commonly used reports can be placed on your dashboard for quick one-click access.

SCHEDULING

Andar reports can be submitted to run once either immediately or at a future date/time. They can also be scheduled to automatically recur on a customized frequency.

MULTI-TASKING

Andar reports never tie up your workstation. You may continue to work while reports run.

SPREADSHEET EXPORT

Throughout Andar, lists and tables can be exported to Excel with a single click. Since these lists and tables can be filtered, this feature offers very quick access to information.

DASHBOARDS & BIO TABS

Dashboards and bio tabs can be printed using cascading style sheets to produce full-color PDF documents.

LETTERS

Donor Thank You letters and tax receipts combine Andar's content management system with Executive Plus and templates to produce individualized, full-color PDF documents that can be printed or e-mailed.

DATA MINING

Data Mining is an easy-to-use point and click reporting tool. There is no complex computer language to learn and no third party software required. Data Mining Operations (DMOs) can:

- Select constituents, organization, employer / employee profile pairs, organization / contact profile pairs, and more
- Pull information from constituents
- Mass-add information to constituents
- Save constituents into warehouses or mailing lists
- · Prepare mailing lists for use
- Execute any canned reports
- Send DMO or report results via e-mail
- Execute SQL stored procedures or system commands

USER INTERFACE

Constituents can be selected using a point and click interface and no complex programming language is required. Selections can be based on virtually any information stored with constituents.

ACCESS TO INFORMATION

Virtually all information stored with constituents can be exported into spreadsheets.

DASHBOARDS

DMOs can be placed on your dashboard and launched with a single click.

THIRD PARTY TOOLS

Andar has an open but secure database. This provides the option of using third party tools such as Crystal Reports or Microsoft Reporting Services to create custom reports. However, considering all the reporting options available in Andar, very few customers have needed any third party tools.

